

Transparent Pricing for Wills, Trusts & Estate Planning Services

HOW TO READ THIS LIST

Many clients' believe they only need the services listed in the 'Basic Services' and 'Lasting Power of attorney' sections. However, Wills can provide much more in terms of protection from inheritance tax, payment of care fees and dealing with complex family situations by the inclusion of additional clauses and Will trusts. Your Associate will be happy to discuss them and your specific requirements

BASIC SERVICES	Single £	Mirror £
Basic Single Will / Basic Mirror (both including any legacies, and where required trusts for minor children in which assets are kept until they become at least 18 years old or an age you can specify).	200.00	275.00
Update to existing APS Legal Will A re-write to encapsulate minor changes to an existing APS Legal Will	80.00	120.00
Advanced update to existing APS Legal Will A re-write to encapsulate advanced changes to an existing APS Legal Will	150.00	210.00
ADDITIONAL WILL TRUSTS: Charges to be added onto the charge for a basic Will.		
Right of Residence A trust which allows a nominated beneficiary to live in a house, which he/she does not own, for a specified period but which gives no rights to the house nor its capital value.	300.00	340.00
Life Interest Trust A trust which passes a house, property or capital to a nominated beneficiary(ies) but which allows a third party to have the benefit of the house, property or income.	350.00	395.00
Discretionary Trust A trust which allows trustees to make decisions, in line with a letter of wishes, about who in a group of nominated beneficiaries should receive funds, when and how much.	350.00	395.00
Disabled Persons Will Trust A Discretionary Trust (as above) but drafted to protect the special interests of a disabled beneficiary.	350.00	395.00
Business Property Trust A trust to maximise the Inheritance Tax reliefs available for qualifying enterprises by placing assets into trust for the use of non-exempt beneficiaries.	775.00	1015.00

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Lasting Power of Attorney (LPA)			
<p>Lasting Power of Attorney – Property & Financial Affairs A document in which a donor appoints others to manage their financial affairs if & when he/she can no longer do so nor make decisions for themselves. Fees include the role of Certificate Provider who confirms the donor’s understanding of the LPA and validates their decision and capacity to make the document. (excl. reg) PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		315.00	465.00
<p>Lasting Power of Attorney – Health & Welfare A document in which a donor appoints others to make health & welfare decisions when he/she is no longer capable of doing do. Fees include the role of Certificate Provider who confirms the donor’s understanding of the LPA and validates their decision and capacity to make the document. (excl. reg) PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		315.00	465.00
<p>Both Property & Financial Affairs AND Health & Welfare Lasting Powers of Attorney (excl. reg) PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		465.00	685.00
<p>Lasting Power of Attorney – Business A document in which a donor appoints others to make business decisions when he/she is no longer capable of doing do. Fees include the role of Certificate Provider who confirms the donor’s understanding of the LPA and validates their decision and capacity to make the document. (excl. reg) PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		315.00	465.00
<p>Registration of a Lasting or Enduring Power of Attorney The documentation required to register a LPA with the Office of the Public Guardian (OPG). If your LPA isn’t registered, this cannot be used. PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>	<p>1 x LPA per person 2 x LPAs per person LPA Registration for Additional Business LPA*</p>	<p>265.00 400.00 220.00</p>	<p>400.00 540.00 315.00</p>
<p>Update to APS Lasting Power of Attorney A re-write to encapsulate minor changes to an existing LPA (Single fee is 1xLPA, Mirror is 2xLPAs, 4xLPAs is 2xmirror fee)</p>		155.00	210.00
<p>EXAMPLES OF PACKAGES WHICH CONTAIN SEVERAL SERVICES, PROVIDING YOU WITH COST SAVINGS</p>		Single £	Mirror £
<p>Lasting Power of Attorney Package 1 1x LPA person and registration PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		470.00	735.00
<p>Lasting Power of Attorney Package 2 2x LPAs person and registration PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		735.00	995.00

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On behalf of APS Legal & Associates Ltd, Head office:
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Worksop, Nottinghamshire, S81 8AP

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APS Legal & Associates complies with the Trading Standards Institute Approved IPW Code of Practice

<p>Will and Lasting Power of Attorney This package contains Will(s), BOTH Lasting Power of Attorneys (each) (excl. reg) PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>	665.00	765.00
<p>Will and Right of Residence This package contains Will(s), severance of tenancy and right of residence.</p>	500.00	600.00
<p>Property Protection Trust (Package 1) This package contains Will(s), severance of tenancy and life interest trust for the house.</p>	550.00	650.00
<p>Property Protection Trust (Package 2) This package contains Wills, Both LPAs, severance of tenancy and Life Interest Trust (excl. reg) PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		1350.00
<p>Inheritance Trust (Package 1) Wills & trusts with powers allowing trustees to receive an IOU/ charge to a beneficiary. The loan or charge is repayable on death. Includes Will(s) and severance of tenancy.</p>	740.00	950.00
<p>Inheritance Trust (Package 2) As above but Includes Wills, Both LPAs each and severance of tenancy. (excl. reg) PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		1550.00
<p>Flexible Life Interest Trust (Package 1) A life interest trust but with flexibility to allow trustees to gift assets to nominated beneficiary(ies) or to set up another trust. Includes Will(s) and severance of tenancy.</p>	740.00	950.00
<p>Flexible Life Interest Trust (Package 2) As above but Includes Wills, Both LPAs each and severance of tenancy. (excl. reg) PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		1550.00
<p>Premier Package This package contains Will(s), up to two trusts (per Will), Letter of wishes, both Lasting Power of Attorneys and registration. PLEASE ADD the OPG registration charge of £82 (or £41 where exemption applies)</p>		1600.00
MISCELLANEOUS SERVICES		
<p>Advance Decision (Living Will) Allows a person to set out decisions about treatment which he/she may wish to receive or refuse and to appoint others to make later decisions for them in uncertain circumstances when he/she is unable to do so.</p>	130.00	220.00

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Deed of Revocation To revoke a registered LPA	155.00	220.00
Letter of Wishes A letter intended to advise executors and / or trustees of the client's intentions in relation to management of trusts or disposal of estate. This is not legally binding!	22.00	30.00
Urgent drafting fee An additional fee where documents are needed as soon as is practical in circumstances such as upcoming holidays. This does not apply to clients suffering medical conditions.	46.00	46.00
Document Storage Fire & waterproof, secure storage of your most important documents, including storage certificates.	45.00	45.00
Document Retrieval from Storage	25.00	45.00
Reprint (per document)	15.00	
LIFETIME TRUST		
Asset Protection Trust A trust established in which to shelter property and cash from the time of its assignment to the trust subject to Inheritance Tax rules.	2750.00	3750.00

* when purchasing/registering other LPAs at the same time as applicable

Please make payments for all fees to your Associate who will invoice you.
Payments can be made by cheque, credit or debit card.

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